

Grey Mountain Partners Acquires Dlubak Corp.

Grey Mountain Partners' ("Grey Mountain"), through an affiliate company recently purchased the assets of Dlubak Corp. ("Dlubak" or the "Company"). Dlubak is the firm's eleventh acquisition in the glass fabrication and distribution industry in the past two years.

"We are very excited to bring Dlubak into the Consolidated Glass Holdings family," said Paul Cody, CEO of Grey Mountain's affiliate company, Consolidated Glass Holdings ("CGH"). "The Company's operation and product line fit nicely into our current landscape. Overall, our companies are geared for superior quality, products and customer service. This addition will only advance that effort."

Cody continued, "Consolidated Glass Holdings is very committed to this industry and will continue to build upon our platform companies through strategic and operational growth. We will continue to be very active in the marketplace."

Dlubak's fabrication plant in Blairsville, PA, will continue to support its many customers with a wide breadth of specialty glass products and will operate under the ownership of a newly-formed entity, Dlubak Specialty Glass Corporation.

Will Pucillo, Senior Associate of Grey Mountain said, "Grey Mountain is very excited to continue supporting Consolidated Glass Holdings' growth. Dlubak has a great reputation in the market, a skilled workforce, and significant production capabilities that complement our existing product offering."

About Consolidated Glass Holdings

Consolidated Glass Holdings, Inc. is a fabricator and distributor of impact resistant glass, architectural glass, architectural metals, and specialty products for the commercial and residential building maintenance, renovation, and construction markets.

About Grey Mountain Partners

Grey Mountain Partners is a Boulder, CO-based private equity firm that focuses on partnering with management to create lasting value through operational improvements and buy and build strategies in fragmented markets. Grey Mountain invests in lower middle-market companies across a wide range of industries and in transactions with enterprise values between \$30 million and \$150 million. For more information, please visit www.greymountain.com.

CONTACT

Jason Urband

Senior Associate
t 303.449.0269
jurband@greymountain.com

Main Office

1470 Walnut Street, Suite 400
Boulder, CO 80302
t 303.449.5692
f 303.449.3194

Minneapolis Office

80 South 8th Street, Suite 4900
Minneapolis, MN 55402

www.greymountain.com