

Current Investment Criteria

BOULDER, CO — Grey Mountain Partners focuses on partnering with management teams to create lasting value through operational improvements and by supporting strategic growth initiatives. The firm invests in lower middle-market companies across a wide range of industries and has approximately \$700 million of assets under management.

Along with an ongoing interest in general manufacturing, distribution, and business services, we are currently looking for investments in the following industry areas in connection with our Executive Sponsorship (“ES”) Program:

- **Food/Beverage/Consumer Staples**
- **Outsourced Business Services (professional and facilities)**
- **Packaging**
- **Education**
- **Environmental and Infrastructure Services**
- **Private Pay Health and Wellness**

Fund III Affiliate Companies



Kronos is a Chicago, IL-based Mediterranean food and specialty protein manufacturer and distributor serving the foodservice and retail markets



Honsador is the largest independent distributor of building products and electrical supplies in the state of Hawaii, serving the residential, commercial, and military new construction and repair & remodel (R&R) markets



Sunbelt Transformer, headquartered in Sharon, PA, is a leading provider of new and remanufactured electrical power and distribution equipment (transformers, switchgear, circuit breakers, etc.) and related repair and field services



Founded in 1968, Fleetwood Fixtures, based in Leesport, PA and Longmont, CO, designs and creates custom furnishings and displays for leading retailers and hospitality providers



Dimex is an innovative plastic recycler and manufacturer based in Marietta, OH. The company manufactures products for a variety of end markets, including industrial matting, landscaping, marine, masonry construction, and commercial interiors



Gulf Coast Specialty Energy Services is a Lafayette, LA-based environmental remediation and energy services platform focused on providing specialized technical capabilities and equipment to customers in the Gulf Coast region



Bolttech Mannings, based outside of Pittsburgh, PA, is an industrial services provider offering on-site technical bolting, heat treating, hot-tapping, and nondestructive testing services, along with tool manufacturing and tool rentals

To discuss new investment opportunities or to learn about Grey Mountain's Executive Sponsorship Program, please contact Ben Ault or Dan Allen. For more information about Grey Mountain Partners, please visit www.greymountain.com.

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